

INVESTOR INFORMATION

As of March 31, 2002

SHIN-ETSU CHEMICAL CO., LTD.

Head Office: 6-1, Otemachi 2-chome,
Chiyoda-ku, Tokyo 100-0004, Japan
<http://www.shinetsu.co.jp>

Date of Establishment: September 16, 1926

Capital: ¥110,260 million (US\$829 million) (as of March 31, 2002)

Number of Employees: 16,456 (including 66 consolidated subsidiaries)

Number of Shares Issued: 422,555,397 Shares (as of March 31, 2002)

Number of Shareholders: 20,138 (as of March 31, 2002)

Stock Listings: Tokyo, Osaka, Nagoya

Transfer Agent: Mitsubishi Trust & Banking Corp.

Auditor: ChuoAoyama Audit Corporation

Information: Public Relations Department
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COMMON STOCK PRICE RANGE

